

How to Plan and Submit a Conference

Conference events need to be submitted to IDCEC through a different account type, either a Corporate Conference Provider account or a Not-for-Profit Conference Provider account.

Begin by selecting your choice on the "CE Providers" page:

Register as a New Corporate Conference Provider Corporate Conference Providers are for profit event management corporations or organizations that manage and develop tradeshows and industry events.

Register as a New Not-for-Profit Conference Provider Not-for-Profit Conference Providers are Associations, Chapters or Academic Institutions.

For this example, we will register as a new Corporate Conference Provider.

Enter your name, email, and create a password on the page below:

Register

Register

Please do not use your email address as your password. Please write down your user identification number and chosen password as you will require these to log in and manage your account.

After you have received your identification number please log in and complete your administrator and company profile. You will then have access to your dashboard.

First Name*	Last Name *
Alex	Girard
Email Address*	
alex@mailinator.com	
Password(minimum of 7 characters)*	Confirm Password(minimum of 7 characters) *
•••••	•••••
I agree with the <u>Privacy Policy</u> *	
Generate New Image Get Audio Code VYGKS × Type the Code from the image	

Click "Register". The site will assign you an account number, which is your user number to be used in conjunction with your password to login.



Registry Confirmation

Thanks for registering at IDCEC as conference provider. Your IDCEC identification number is 14-00001025.

Please use your IDCEC number and password to access your account. With secured access you may submit a course, schedule an event, submit attendance and obtain quarterly results for your CEUs. This will help you manage your CEUs efficiently. If you have any questions please email Jeremy Roberts at <u>iroberts@idcec.org</u>

Please keep this identification number secure and use it in all email correspondence with IDCEC.

Thank you,

IDCEC Administrator



Please print this page for future reference, or record the number, and then click "Log On".

Enter your user number and password, and, when logged in, fill out the Administrator Information, and click "Save".

Salutation*	Email Address*		
Mr 💌	alex@mailinator.com		
First Name*	Last Name*		
Alex	Girard		
IDCEC Number*	Initial Password*		
14-00001025			
Primary Phone Number*	Secondary Phone Number		
(222)111-3333 Ext.	Ext.		
Fax Number	Position*		
222-112-1333	Event Planner		
Address*			
1234 Hillman Street			
City*			
Anytown			
State/Province *	ZIP/Postal Code*		
Illinois	11223		

Register your Business Profile, and then "Save".



Register Business Profile		
Logo (Upload your company logo to show on th	e searchable calendar. Max. size 60x60	-100x100)
		Browse
Business Name (As you would like to appear in *	the calendar of events).	
Con Tech Incorporated		
Website (url should start http://)*		
http://www.contech469.com		
Same as mailing address		
Address*		
1234 Hillman Street		
City*		
Anytown		
State/Province *	ZIP/Postal Code*	
Illinois	11223	
Save		

You are now ready to begin entering your conference submission.

Click "Submit a Conference" on the left to begin.

Submit a Conference

Payment (CAD Only)

Conference Dashboard

Conference Title (Max of 100 characters)

No records to display.



Step 1 involves entering your General Conference Information. Information for specific seminars is entered on Step 3.

General Conference Information	Planning commitee, unit or group.	Add Course and Instructor
Conference Title (Max of 100 cl	haracters)*	
Enter your conference event title h	nere	
Conference Start Date:*	Conference End Date:*	
3/18/2016	3/22/2016	
Please describe your conference	e development, presentation selection	and content review process
Describe how you selected Seminars need to be revie	l seminars for the event, and ho wed to meet IDCEC's approval gu	w you reviewed them.
		~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~
Please describe how attendanc	e/successful completion of each session	on will be verified onsite.
Describe how you validate you have someone scanning afterward, or delivered t	attendance. Are attendance ca badges? Are certificates emai. to them onsite?	rds signed / stamped? Do led to attendees
Conference Registration Link: ((must include http:// or htps://)*	
http://conferenceregistration.com		
Conference Registration Conta	ct Information:	
Enter names, emails, or phone nu	mbers here	×
Save		
lick "Save" to continue.		

On the new screen that opens, click:

Add a new Planning Committee, Unit or Group.



In this step you identify the members of your conference planning committee, and briefly describe their background.

General Conference Information	Planning commitee, unit or group. Add Course and Instructor				
Conference Title (Max of 100 chara Enter your conference event title here	acters)				
Add a new Planning Committee, Unit or	Group.				
Conference Title (Max of 100 chara Enter your conference event title here	acters)				
Full name:*	Title:*				
Barb Jones	Event Planner				
Company Name*					
Con Tech Conferences					
Biography (Maximum 100 words)	*				
Enter a brief biography here	2.		^		
			\sim		
Add Cancel					

Click "Add". This step can be repeated until everyone has been added.



Conference

Please do not upload content that contains symbols or characters not recognized as text. A user will experience time out error messages if symbols are included in the information for content and description of the conference or seminars.

Only seminars with a minimum of 75% content related to Health, Safety and Welfare will qualify for the "HSW" designation. Please choose the "General" designation if the seminar contains less than 75% content related to Health, Safety and Welfare.

General Cont		Planning commitee, unit or gr	oup.	Add Course and Instructor				
Conference Title (Max of 100 characters) Enter your conference event title here								
Full Name	Company Name	Title	Biog	graphy (Maximum 100 words)	Edit			
Barb Jones	Con Tech Conferences	s Event Planner	Ente	er a brief biography here.	Edit			
Sam Waters Waters Consulting		Subject Matter Expert	Here	e is a brief bio of Sam.	Edit			
Add a new Plar	Add a new Planning Committee, Unit or Group.							
Continue to N	ext Step							

Click "Continue to Next Step" to begin adding your seminars.

General Conference Information	Planning commitee, unit or group.		d Course and Instructor					
Conference Title (Max of 100 characters)								
Enter your conference event title here								
Courses								
Course Name	Edit	Add Presenter						
No courses to display.								
Add Course								
Submit								

Click "Add Course" to add your first seminar. Make sure the description of the seminar is brief yet informative. Seminars that promote a product, service or person are not eligible for IDCEC approval.



Add Seminars: Seminars must be whole hours. Do not count breaks in the seminar time calculation. 75% content related to Health, Safety and Welfare is required to qualify for the "HSW" designation.

Date:*	Start Time*		End Time*		
3/18/2016	9:00 AM	O	10:00 AM	Ó	
Requested Designation:*	Classification of	Learning le	vels*		
Health Safety Welfare 🔹	Intermediate	•			
Presentation Title:*					
First Seminar					
Description: (Max. of 100 characters)	D				
This seminar contains	75 per cent HSW	content			~
					~
Add Course C	ancel				

Once the seminar has been added, please click "Add Presenter". A seminar can have more than one presenter, but the seminar needs to have at least one presenter added.

Ge	eneral Conference Information	Planning commitee, unit or group.			Add Course and Instructor			
Conference Title (Max of 100 characters)								
Enter	Enter your conference event title here							
Cour	Courses							
	Course Name		Edit	Add Pre	esenter			
>	First Seminar		Edit	Add Pre	<u>isenter</u>			



Presenter			
Name:*	Email Address*	Telephone Number*	
First Presenter	present@mailinator.com	(111)222-3333	
Company Name*			
Enter the presenter's organi	zation here		
Title:*			
Enter the presenter's title he	re		
Biography (Maximum 100	words)		
Enter a brief biograg	bhy of the presenter		~
			\sim
Add Presenter 0	Cancel		

Click "Add Presenter". You will be returned to the screen listing your seminars.

Ge	eneral Conference Information	Planning commitee, unit or group.		Add Course and Instructor				
Conference Title (Max of 100 characters)								
Enter	Enter your conference event title here							
Cour	ses							
	Course Name		Edit	Add Pro	esenter			
>	First Seminar		<u>Edit</u>	Add Pre	senter			
,	Add Course							
	Submit							

You will notice that the "Add Presenter" link is no longer highlighted red. This means that at least one presenter has been successfully added. To view or edit the presenter's profile, please select the "Expand" (">") function to the left of the seminar title.





	Course Name	Edit		Add Presenter	
~	First Seminar	<u>Edit</u>		Add Presenter	
	Presenters		Edit		Delete
	First Presenter		<u>Edit</u>		<u>Delete</u>

Click the function again to collapse the Presenters view.

When all of your seminars have been added, please select the "Submit" button to submit the conference for review.

Ge	eneral Conference Information	Planning con	nmitee, unit or gro	up.	Add Course and Instructor			
Conference Title (Max of 100 characters) Enter your conference event title here Courses								
	Course Name		Edit	Add	Presenter			
>	First Seminar		<u>Edit</u>	Add F	Presenter			
>	Second Seminar		<u>Edit</u>	Add F	Presenter			
Add Course Submit								
1								

You will then be taken to the payment screen to view your invoice for the submission.

Payment All Fees are in Canadian Dollars (CAD)			
Order #:INV-06986-D0R6W2 Description	Qty	Unit Price	Ext. Price
Conference Submission Fee:Enter your conference event title here	1	500.00 Total (Canadian Dollars):	500.00 500.00

Please pay by VISA, Master Card or American Express credit card.

Process Credit Card Payment

Click "Process Credit Card Payment" to continue. Payment must be made by credit card; Visa, MasterCard, or American Express are accepted.



You will then be taken to the payment page. Please enter your credit card information, and process.

Mandatory f	fields	marked	by	*
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Payment Details

Transaction Amount: \$500.00 (CAD)

Order ID: INV-06986-D0R6W2

Please complete the following details exactly as they appear on your card. Do not put spaces or hyphens in the card number.

Cardholder Name*:	Bob Jones
Card Number*:	41111111111111
Expiry Date (MMYY)*:	0819

Click 'Process Transaction' to charge your card. Only click the button once. Using the 'Back', 'Refresh' or 'Cancel' button after you press the 'Process Transaction' button will not stop the transaction from being processed and may result in a double charge.

Process Transaction

Cancel Transaction

VISA

Once the transaction has been processed, you will be returned to the IDCEC site, and will see your Payment Confirmation.



Payment Confirmation All Fees are in Canadian Dollars (CAD).		
HST #:80996 1717 RT 0001 Receipt #:PAY-000001983		
Payment Method	Payment Date	
VISA	3/02/2016	
Order #:INV-06986-D0R6W2		
Description	Qty	Unit Price
Conference Submission Fee:Enter your conference event title here	e 1	500.00
	Total (Canadian Dollars):	500.00

This can be printed, and will remain available for viewing / printing in your "View Payment History" function.

· ayment (and any)	Start Data		End Date:*			
_	Start Date:		Ellu Date:	 View Report		
View Payment History	01/Jan/2016	=	02/Mar/2016	 		
Manage Profile	HST #•80006 171	7 PT 0001				
Reset password	Order #:INV-069	86-D0R6W2				
	Description				Qty	Unit Price
	(CONF-10079) Ent	er your conf	erence event title here		1	500.00
					Total (Canadian Dollars):	500.00
	Receipt #:PAY-00	00001983				
	Payment Method	d:		Pa	yment Date:	
				3/0	02/2016	
	Print Report					

On your Dashboard page, you can now see the conference listed, and the status updated to "Submitted". Your conference will be reviewed by IDCEC within 2 weeks, and you will be contacted regarding the approval by IDCEC.

Dashboard	THE TO A TEST WEDSTLE, DO NOT USE THES WEDSTLE, TOCEUS OFFICIAL WEDSILE IS WWW.IUCEC.OFG					
Submit a Conference	Conference Dashboard					
	Conference Title (Max of 100 characters)	Start Date	End Date	Status		
Payment (CAD Only)	Enter your conference event title here	03/18/2016	03/22/2016	Submitted		

Click the conference title to view the seminars.



Conference Seminars

Conference Title (Max of 100 characters) (CONF-10079) Enter your conference event title here

Seminar	Seminar Code	CEU	Designation
First Seminar	SE-10079-101	0.1	Health, Safety, Welfare
Second Seminar	SE-10079-103	0.1	General

You will notice that the conference has a code: CONF-10079. Each seminar has a code as well. Please include these on the proof-of-attendance that you give to attendees, as it will assist them in self-reporting their attendance on the IDCEC registry.

If proof-of-attendance is not given to attendees on-site, then please ensure that attendees receive it within 5 to 7 business days after the conference.

Please note that conferences differ from CEU courses, in that attendees self-report their seminars.

Conference approval is granted for a single offering. This conference can only be offered once.